

Client Information Form

Office Phone: 817.447.0089

Office Fax: 817.447.9756

Today's Date: _____ Property Address: _____

Main Borrower (a): _____ Social Security #: _____

Driver's License #: _____ State: _____ Date of Birth: _____

Co-Borrower (b): _____ Social Security #: _____

Driver's License #: _____ State: _____ Date of Birth: _____

Home Phone number (____) _____ Fax Number (____) _____

(a) Work Phone number (____) _____ Cell Number (____) _____

(b) Work Phone number (____) _____ Cell Number (____) _____

Email Address (a): _____ Email Address (b): _____

How much do you want to spend/mo? (PITI): \$ _____ Your Min. Payment Debt: \$ _____ /mo.

Down payment Available: \$ _____ Anticipated Move/Close Date: _____

Work For Down Payment Commitment/Offer: _____

Employer (a): _____ Position: _____

How Long? _____ Address _____

Phone: (____) _____ Gross Monthly Income before deductions: \$ _____

Employer (b): _____ Position: _____

How Long? _____ Address _____

Phone: (____) _____ Gross Monthly Income before deductions: \$ _____

Present Address: _____ City: _____ State: _____ Zip: _____

How Long? _____ Current Payment: \$ _____

Personal Reference (OTHER THAN A RELATIVE):

Name: _____ Relationship _____ Phone #: _____

Name: _____ Relationship _____ Phone #: _____

How many adults will be living with you? _____ How many children will be living with you? _____

How many pets will be living with you? _____ Please list the type of pet and name: _____

Have you ever been evicted? YES NO Have you ever had a repossession? YES NO Have you ever had a foreclosure? YES NO

Have you ever filed for bankruptcy? YES NO Number of occupants for property: Adults _____ Children _____

***This is not intended to be a commitment. This Pre-qualification is a preliminary request for a home purchase, for either traditional or owner financing. Please sign below to give us and/or our affiliate(s) authorization to run your credit, complete a legal background check, & proceed with your qualifications.

Signatures (a): _____ date: _____ (b): _____ date: _____